Just Run!

No one else is coming.

Our future needs you!

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What is this?

We want you to know everything we have learned about running for local office so you have the best chance of winning.

Life is a remix, so take what you want from it, discard anything you don't need or don't have time to use & add the new things you learn.

Learn from your efforts and Iterate! Iterate! Iterate!

Put yourself out there. You cannot win if you don't run.

Overview

- Why and what can you do in office?
- What is your goal?
- What office to choose?
- Preparing yourself
- Getting started
- Logistics, logistics, logistics
- The campaign
- Useful resources

Why?

- Makes laws
- Sets the budget
- Oversight of bureaucracy
- Oversight of police and courts
- Oversight of schools

What to do in office

- Shift budget and laws to serve people's needs not those of corporations / rich
- Shift police resources/focus from criminalizing people to helping people
- Make government data/documents public
- Save money and foster free software by requiring its use

What is Your Goal?

- To win
- To identify supporters & volunteers for future efforts
- To educate voters about issues that matter to you
- It is best if you do all three, but better to do some of them than none at all

What Are You Facing?

- Over half of the candidates for contested elections lose
- The better connected & financed candidate often wins
- As a result, many offices have only one person running for them

But so what!

Even if you don't win or don't have the time to campaign to win, running is still worth it to:

- Identify voters for future efforts
- Identify pirates supporters
- Identify future candidates
- Grow as a person

What Office to Choose?

- Town & city
- State House & Senate
- County
- US House of Representatives
- Governor's Council
- US Senate & Mass. constitutional offices

Town Elections

Check the election schedule & rules for your town. Offices can be:

- Selectboard/Town Council
- Town Moderator, Treasurer, etc.
- School Committee
- Elected Town Meeting Member

City Elections

Check the election schedule & rules for your town. Offices are:

- Mayor
- City Council
- School Committee

State House & Senate

- State legislature made up of House & Senate
- Elections usually held in November
- Check for State Elections Office for schedule & rules

County Elections

- County Commissioners
- District Attorney
- County Treasurer
- Sheriff & Clerk of Courts
- Check your county for details

US House Elections

- Single member districts
- Election in November of even years
- Check your state's election schedule & rules, especially for number of signatures
 & who can sign

Other Offices

Good luck!

Preparing Yourself

Be honest with yourself: Are you ready?

- No Try another approach
- Yes Lets get started

Be Honest With Yourself

- Do you really want the job?
- Are you prepared for the pressures of campaigning?
- Does your partner support your run?
- Are you prepared for the impact on your work & family life?
- Are you known in your community?

Not ready? Try Another Approach

- Try a less demanding office or a lower goal
- Join (or start) local party chapter
- Volunteer or get appointed to a local board or commission
- Start an issue campaign or join local campaign

Ready! Lay the Ground Work

- Attend & speak up at public hearings
- Get involved in local organizations
- Volunteer for local boards & commissions
- Support other candidates
- Write letters to the editor

Getting Started

- Find people to help
- Roles that need filling
- Know your district & constituencies
- Understand your opponent
- Find your issues & core message

Find People to Help

- For most offices, you cannot run alone
- Identify people who will help you:
 - Party members
 - Friends & neighbors
 - Family

Many Hats

- Treasurer (cannot be the candidate)
- Campaign Manager
- Volunteer Coordinator
- Field Operation Manager
- Website / Social Media Organizer(s)
- Data Manager

Not all on your head!

- May not be able to find someone for each role, but make sure you distribute the work
- Some of your campaign organizers may wear more than one hat
- Cannot do without a Treasurer
- Having a campaign manager helps

Know Your District

- Who & where are the voters?
 - Get voter lists from city/town (has address, DOB, gender, party info.)
 - Get demographics (US Census data)
 - Find out if voters are owner / renters
- What are local issues of concern?

Your Constituencies

- Identify your constituencies, i.e. the voters most likely to support you
- From the district data you have, see if you can identify who they are individually
- If you have to limit your efforts, knowing who is most likely to support you will help you focus your efforts

Who is your opponent?

- Understand what your opponent's positions are by looking at their website or newspapers. Look at their voting history if you can
- Look at past election results to understand how many votes you need to win *
- Get list of voters and their voting history as well as census data to understand the demographics of your district *
- * Data available from town/city/county/state

Find Your Issues

- Identify the key issues to focus on:
 - Two or three max for local campaigns
 - More for state campaigns (but still a small number)
- The issues you choose must resonate with the voters who you want to support you
- No half measures! Being moderate cedes the field to your opponent

Develop a Core Message

- Once you know your key issues, you then need to develop a core message
- It should be short & simple ...
- ... but should tie in with your key issues
- ... and it has to motivate your supporters!

Test Your Core Message / Issues

- Test it first with a friendly audience then with other audiences
- Refine your message
- Can find a way to bring all questions back to your core message? Bonus!

Logistics.
Logistics?
Logistics!

Know your dates

Know your important dates:

- Election day
- Early voting start and end dates
- Nomination signatures due dates
- Date nomination forms are available
- Campaign finance filing due dates

- Thank you notes attached to all yard signs, thank you post put up on website/social media, thank you letters sent to supporters
- Schedule and train volunteers for each polling place
- Election night party scheduled and supporters notified before election day

- Schedule volunteers for stand outs before election day
- Get out the vote effort starts by early voting start date
- Flyers and signs distributed before early voting starts
- Flyers and signs purchased well before early voting starts

- Door-to-Door effort completed before early voting
- Fundraising completed by or before Door-to-Door effort starts
- Kick off party scheduled before Door-to-Door or even signature gathering
- Signatures gathered and turned in

- Web site / social media up
- Database setup with voter data
- Campaign organizers on board
- Open bank account
- File paperwork

- Volunteers How many & when?
- Write a focused budget & fundraising plan with an eye to what do we buy with the first \$500, the next \$1000, etc.
- Find someone to design fliers & signs
- Find someone to take professional pictures of the candidate for fliers / media.

Specific Logistics

- Volunteers How many & when?
- Write a focused budget & fundraising plan with an eye to what do we buy with the first \$500, the next \$1000, etc.
- Find someone to design fliers & signs
- Find someone to take professional pictures of the candidate for fliers / media.

The Campaign

- Initial Activities
- Volunteers, Fundraising & Follow Up
- Get on the Ballot
- Materials, Internet, Media & Publicity
- Meet Voters, Go Door-to-Door & GOTV
- Election Day & The Days After

Initial Activities

- Open social media accounts
- Identify initial contributors
- Obtain & file committee-to-elect papers
- Get checks from initial contributors
- Open bank account & make first deposit
- Open web site

Volunteers

- It is important to have someone organizing volunteers
- Providing lunch/dinner for volunteers is a good way to thank them for group efforts such as mailing parties & Door-to-Door outings
- Be sure to thank volunteers with a written note - keep note cards for your thank yous

Database

- You need a database!
- Get voter lists from city/town. This info. has name, address, DOB, gender, party and most importantly, in which elections they voted
- Find out if voters are owner / renters from assessors database
- Get demographics (US Census data)

Fundraising

- Make a list of potential contributors from family, friends, neighbors, co-workers, etc.
- Write a phone fundraising script that talks about your issues
- Call your contributors list
- Mail reminder letter with return envelope
- Mail thank you letter to all contributors

Follow Up

- Ask contributors whether they would:
 - endorse you in writing
 - volunteer
 - hold a house party for you
- Follow up on all offers of assistance
- Send thank you letters promptly

Get on the Ballot

- Make sure you know all of the requirements & dates to get on the ballot
- Pick up nomination papers
- Gather signatures
- File nomination papers
- Mail thank letter to anyone who helped gather signatures

- Concentrate on signature gathering. Aim to get the most signatures in the least time
- Know which voters you need based on the office you seek:
 - City/Town Usually any voter
 - Partisan offices Often independents
 & party members

- Not every signature will be valid. Plan to get at least 50% more than you need
- File nomination papers with town/city/county for signature verification as they are done. Don't wait to the last minute!
- Get receipts when you drop them off!
 You may need them to pick up the signed papers

- Find places where YOUR voters are likely:
 - Your neighborhood
 - Busy city/town squares
 - Dump/recycling center
 - Festivals & places people aren't in a rush

Getting Signatures Have a clipboard for the nomination

- Have a clipboard for the nomination papers and extra pens
- Have voter registration forms with you so you can register anyone who isn't a voter or moved and hasn't reregistered
- On rainy days, cover the clipboard/papers in a plastic bag. Ballpoint pens won't work in the rain. Use felt-tip pens instead
- Always be polite, but don't chat too long!

- Ask voters to sign & print their name so their name can be read clearly
- Never leave your nomination papers unattended
- Never put any stray marks on the nomination papers
- If someone puts a stray mark on one, put it on the bottom of the stack & don't use it for any more signatures

Materials

- You will need to develop materials to give out or post: fliers, mailers, yard signs, etc.
- Have a common logo if only your name.
- If you are strapped for cash, try 1/3 of a page fliers, double sided
- If you have the money, try mailable fliers

Internet

- Setup Blog, social network accounts
- Tie blog posts to your social networks
- Frequent Personal Posts
- Once you have a bunch of posts, start following people & media from your district

Internet (cont.)

- Find creative ways to share you & your message:
 - Post pictures of you, volunteers & supporters campaigning
 - If you can make fun videos, do
- Use a service to email supporters, but don't spam people
- Keep in contact with volunteers, but phone calls are always better

Media

- Identify local media & reporters
- Setup meetings
- Meet with media to talk about your issues
- Make sure you follow reporters on social media, hopefully they will follow your campaign
- Keep in contact with reporters, invite them to your events & Door-to-Door outings

Publicity

- Use campaign kick off or volunteer support event to get attention:
 - Invite all of your supporters & media
 - Make sure it is well attended
- Ask supporters to put up yard signs
- Hold stand-outs/visibilities in last month

Meet voters!

Talking with voters is the best way to convince them to vote for you:

- Have a supporter who is a parent of a child at that school introduce you during morning drop off or afternoon pickup
- Attend block parties & city/town festivals
- Have meet & greet events at senior centers & for members of local groups

Meet voters! (cont.)

- Have a volunteer keep track of who you meet & their concerns
- Follow up with the voters you meet either by dropping off a flier with a thank you note or by mailing a flier & a thank you
- Have supporters write letters to friends telling them why they are voting for you

Go Door-to-Door

- Going Door-to-door is the best way to meet voters, listen to their concerns & tell them why you are running
- It is the best way to identify which voters will support you
- From the voter list, you should develop a walk list. Divide streets into even & odd sides to make record keeping easier

Go Door-to-Door

- Mark a voters level of support with I as will vote for you & 5 as will not vote for you.
- If a voter isn't supportive, move on quickly but politely. You need to find the most people who will vote for you, not argue with people
- When someone isn't home, be sure to leave a flier hanging on their door handle

Get Out The Vote (GOTV)

- All your efforts must lead to the GOTV effort
- Through the Door-to-Door effort you have hopefully identified a lot of voters who will support you
- Now you have to make sure they vote!

GOTV

- Call all supporters to remind them that you need their vote. Tell them where their polling place is & when it is open. Ask if they need a ride to the polls
- As close to the election as you can, drop off notices to all supporters telling them where to vote & when their polling place is open

Early / Mail Voting

- Know the dates / locations for early / mail voting
- Encourage your supporters to vote by mail or early
- Keep track of which supporters voted, should be available from local govt., so you don't waste time reminding people to vote who have already voted

Election Day Tasks

- Have a poll watcher at every polling place recording which of your supporters voted
- By the afternoon, have volunteers call supporters who haven't voted yet to remind them to vote
- Have volunteers hold signs outside polling places, but not too close. Know the state/city/town rules!

Election Day Tasks

Have volunteers:

- drive supporters to the polls
- pick up supporter checklists from poll watchers
- bring beverages & snacks to volunteers at polling places

Once the Polls Close

- Have poll watchers get the preliminary vote count from their polling place
- Hold election night party to thank volunteers & supporters

The Days After

- Update website & social media accounts with thank you & election results
- Distribute "Thank You" stickers to all yard signs & mail thank you cards
- Write a "thank you voters" letter to send as a letter to the editor of local media
- Fundraise to clear away any campaign debt

Useful References

- How to Win Your 1st Election Susan Guber
- The Campaign Manager Catherine Shaw
- How to Run for Local Office Robert J. Thomas
- Swarmwise Rick Falkvinge https://falkvinge.net/files/2013/04/Swarmwise-2013-by-Rick-Falkvinge-v1-Final-2013Jul18.pdf
- Get Out the Vote: How to Increase Voter
 Turnout <u>Donald P. Green</u> & <u>Alan S. Gerber</u>